NRB BEARINGS LIMITED
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November 11, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 **Scrip Code**:530367	**National Stock Exchange of India Limited** Exchange Plaza, C-1, Block - G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 **Symbol**: NRBBEARING

Sub: Revision to earlier Press Release - Consolidated and Standalone Unaudited Financial Results for the quarter and half year ended September 30, 2025

In continuation of our disclosure made yesterday regarding the Press Release on the financial results, we have, upon further review, noticed a typographical error in the Press Release. Accordingly, we are submitting the revised Press Release.

The Consolidated and Standalone Unaudited Financial Results for the quarter and half year ended September 30, 2025, approved by the Board of Directors on November 10, 2025 and the Press Release thereon are available on the website of the Company at www.nrbbearings.com.

This is for information and records.

We request you to kindly take the above on record.

Thanking You,

For NRB BEARINGS LIMITED

KHYATI HEMANG DANANI

Digitally signed by KHYATI HEMANG DANANI
Date: 2025.11.11 09:35:34 +05'30'

Khyati Danani
Company Secretary & Compliance Officer
Membership no. A21844

Encl: as above

NRB BEARINGS THE ORIGINAL
We Make Things Move

Press Release
Q2 FY26 / H1FY26

NRB Bearings Limited delivers strong operational performance in Q2FY26. PAT rises by 30.0% and Consolidated EBITDA (as % of revenue) touches 20.9%

An accelerated growth phase backed by product innovation, diversified applications, risk mitigation and global expansion.

Mumbai, November 10th, 2025:

NRB Bearings Limited is India's foremost manufacturer of cylindrical and needle roller bearings and a pioneer in friction solutions for the automotive sector serving the best automotive Indian OEMs and global giants. NRB's R&D Centre plays a key role and is enabling the company in its foray into industrial applications leading to a rapidly expanding product range for off highway and construction equipment, industrial machinery, agriculture, and with strategic plans to enter the Aerospace, Defence, and Robotics segments, announced its **Financial Results for the Second Quarter and Half Year ended 30th September 2025**

Commenting on the performance, Ms. Harshbeena Zaveri, Managing Director said, *"We are pleased to report our Q2FY26 and H1FY26 results, reflecting steady growth and continued strong financial performance for three quarters in a row, in spite of the delay of the GST implementation that cast a shadow on the last quarter demand. During the quarter, Revenue from Operations grew 8.2% year-on-year, while EBITDA was ₹67.9 crore with a margin of 20.9%. Profit After Tax stood at ₹41.4 crore, growing 15.2% over the previous year. This has been a great H1 with PAT rising by 37.9 percent (standalone) and the consolidated EBITDA as a percentage of revenue at 20.3%.*

Our accelerator will be high market share, deeper penetration with an expanding range of products from design to delivery, leveraging our R&D capabilities at existing OEMs in Mobility Friction Solutions, whilst aggressively entering the Industrial friction solutions space targeting high growth and under-penetrated segments and sunrise industries.

In line with our sustainability and diversification strategy, we completed the acquisition of 8.5% stake of Ampere Private Limited to source solar power as a captive consumer for up to 15 MWp in Maharashtra, enhancing our renewable energy usage.

As we embark on our ₹200 crore expansion plan with the 1st phase of our roadmap to reach our aspirational vision of ₹2,500+ turnover by 2031, our focus is on shaping the next phase of NRB's growth and technological evolution. This strategy encompasses forging global joint venture partnerships to co-develop advanced solutions for next-generation industrial applications, pursuing selective acquisitions, building infrastructure and modernizing our manufacturing ecosystem to drive capacity expansion, automation, and enhancing the mass-customization capabilities which are a huge competitive advantage in a constantly evolving world, as we continue to expand our global footprint.

In the near term, we remain focused on diversifying beyond automotive, while retaining our edge in that market. As we are pursuing opportunities in industries that require high quality and have high entry barriers (which is is our proven strength) we are rapidly expanding into industrials, aerospace, and defence industry, supported by selective and strategic acquisitions and JVs for faster market entry. Speed, growth and maintaining margins is our strategic goal.

People continue to be NRB's great strength. We continue to strengthen our R&D and manufacturing capabilities, drive efficiency, and invest in emerging technologies to deliver sustainable and profitable growth.

Consolidated Quarterly Financial Snapshot

₹ In crores	H1 FY26	H1 FY25	% Y-O-Y	Q2 FY26	Q1 FY26	% Q-O-Q	Q2 FY25	% Y-O-Y
Revenue From Operations	635.3	590.8	7.5%	325.2	310.0	4.9%	301.5	7.9%
Other Income	23.7	15.5	52.9%	14.3	9.4	52.0%	10.4	37.8%
Total Income	**659.0**	**606.3**	**8.7%**	**339.5**	**319.5**	**6.3%**	**311.9**	**8.9%**
EBITDA	**128.7**	**109.6**	**17.4%**	**67.9**	**60.8**	**11.5%**	**62.2**	**9.1%**
EBITDA% (% of Rev)	*20.3%*	*18.6%*		*20.9%*	*19.6%*		*20.6%*	
Profit after Tax	73.3	61.6	19.0%	41.4	32.8	26.2%	35.9	15.2%
PAT Margin (% of Rev)	*11.5%*	*10.4%*		*12.7%*	*10.6%*		*11.9%*	

Standalone H1FY26 Financial Performance

- Total Income was ₹595.2 Cr. for H1FY26 compared to ₹541.5 Cr. in H1FY25, an increase of 9.9% YoY.
- EBITDA stood at ₹105.6 Cr. for H1FY26 compared to ₹84.2 Cr. in H1FY25, an increase of 25.4%.
- EBITDA Margin stood at 18.5% compared to 16.0% in H1FY25.
- Profit After Tax (PAT) stood at ₹62.9 Cr. for H1FY26 compared to ₹45.6 Cr. in H1FY25, marking a growth of 37.9%.
- PAT Margin stood at 11.0% compared to 8.7% in H1FY25.

Standalone Q2FY26 Financial Performance

- Total Income was ₹307.4 Cr. for Q2FY26 compared to ₹282.3 Cr. in Q2FY25, an increase of 8.9% YoY.
- EBITDA stood at ₹56.9 Cr. for Q2FY26 compared to ₹49.5 Cr. in Q2FY25, an increase of 14.9%.
- EBITDA Margin stood at 19.6%, compared to 18.2% in Q2FY25.
- PAT stood at ₹36.5 Cr. for Q2FY26 compared to ₹28.0 Cr. in Q2FY25, marking a growth of 30.2%.
- PAT Margin stood at 12.5% compared to 10.3% in Q2FY25.

About NRB Bearings Limited

Established in 1965 and headquartered in Mumbai, NRB Bearings Limited is India's leading manufacturer of needle roller bearings and a pioneer in friction solutions for mobility applications. The company designs, manufactures, and supplies a wide range of precision-engineered bearings including needle roller bearings, cylindrical roller bearings, ball bearings, thrust bearings, developed a new generation of lightweight drawn cup bearings and specialized components for automotive and industrial sectors.

NRB serves a global clientele, including major OEMs across Europe, Asia, and the America, and has a strong presence in next-generation platforms such as electric and hybrid vehicles. With manufacturing facilities in Thane, Aurangabad, Jalna, Pantnagar, and Thailand, NRB is committed to innovation, quality, and sustainability. The company continues to invest in advanced R&D and capacity expansion to support its growing pipeline of lifetime-nominated business from global Tier-1 customers.

For details please contact:

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